



**HDFC Bank Limited.**  
Capital Markets, Bank and Custody Group,  
Zennith House, 2nd Flr, Opp Racecourse,  
Arya Nagar, Mahalakshmi, Mumbai - 400034.

**Date: 15/06/2023**

**To:**


**The Board of Directors,  
PKH Ventures Limited,**  
201, A Wing, Fortune 2000,  
C-3, G Block Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051,  
Maharashtra, India.

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 5 each (the "Equity Shares") of PKH Ventures Limited (the "Company") and Offer for Sale by the Promoter Selling Shareholder (the "Offer" or "IPO")**

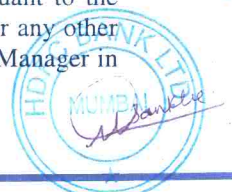
**Sub: Consent Letter from the Banker to the Company**

We, the undersigned, hereby consent to act as an Escrow collection bank, Refund Bank, Public Offer Account Bank and Bankers to the Offer and to the inclusion of our name as an Escrow Collection Bank, Refund Bank, Public Offer Account Bank/Sponsor Bank and/or Banker to the Offer in the red herring prospectus (the "RHP"), the prospectus (the "Prospectus") and any other offering material in connection with Offer (collectively, the "Offer Documents") of the Company to be submitted/filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), and thereafter with the Securities Exchange Board of India ("SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges"), as may be applicable. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	HDFC Bank Limited	Fax Number:	-
Address:	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East) Mumbai-400042, Maharashtra, India	E-mail Id:	Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, Sachin.gawade@hdfcbank.com
Contact Person:	Siddharth Jadhav, Eric Bacha, Sachin Gawade,	Website:	www.hdfcbank.com
Telephone Number:	+91 22 30752927/28/2914	SEBI Registration Number:	Copy enclosed
Logo:		Investor Grievance E-mail:	Siddharth.Jadhav@hdfcbank.com, eric.bacha@hdfcbank.com, Sachin.gawade@hdfcbank.com

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required and/ or for the records to be maintained by the Book Running Lead Manager in connection with the Offer.

[www.hdfcbank.com](http://www.hdfcbank.com)





We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision

We enclose a copy of our registration certificate marked as **Annexure A**. We also certify that our registration is valid as of the date of this letter and that we have not been prohibited by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal counsels in relation to the Offer.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the Offer, till the date on which the securities of the Company to be issued pursuant to the Offer, start trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the legal counsels to the Company and the Book Running Lead Manager can assume that there is no change to the above information.

We hereby consent that this certificate be disclosed by the Book Running Lead Manager to the Offer, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This certificate may be relied upon by the Book Running Lead Manager to the Offer, the Legal Counsel to the Company and the Legal Counsel to the Book Running Lead Manager in relation to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

Yours faithfully,  
**For and on behalf of**  
For HDFC Bank Limited



**Authorised Signatory**  
Name: Mayuresh Sankhe  
Designation: Deputy Manager

Encl: Annexure 'A' - Copy of the SEBI Registration Certificate

**C.c. To:**

**The Book Running Lead Manager**

**IDBI Capital Markets and Securities Limited**  
6<sup>th</sup> Floor, IDBI Tower,  
WTC Complex, Cuffe Parade,  
Mumbai - 400 005  
Maharashtra, India

**Legal Counsel to the Company**

**Desai & Diwanji, Advocates and Solicitors**  
Lentin Chambers  
Dalal Street, Fort  
Mumbai 400 001, India.



**Legal Counsel to the BRLM**

**Messrs. Kanga and Company, Advocates and Solicitors**  
Readymoney Mansion,  
43, Veer Nariman Road,  
Fort, Mumbai – 400 001.



**Annexure 'A'**  
(Copy of the SEBI Registration Certificate)